

# Individual Update Form (For completion by the Life Assured)

## 1 Details

Policy number

Full name

Home address

Date of birth

Home phone  Business phone

Mobile phone

Email

## 2 Questions

**(a) Please list all the providers you have seen since your last claim payment, including any doctors, therapists etc and the date that you saw them.**

Provider	Date seen
<input type="text"/>	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	<input type="text" value="DD / MM / YYYY"/>

**(b) Has there been any change in your condition since your last benefit payment? If yes, please provide details.** Yes  No

**(c) Are you working? If yes, please provide details including how many hours have you worked since the last update?** Yes  No

**(d) Which of your occupational duties does your condition prevent you from performing?**

**(e) Are there alternative occupational duties available for you? If yes, please provide details.** Yes  No

**(f) Are you involved in any unpaid or volunteer work? If yes, please provide details including the number of hours per week.** Yes  No

**(g) Are you enrolled in or have you been participating in any study or training? If yes, please provide details.** Yes  No

**(h) Have you been participating in any fitness or sporting activity? If yes, please provide details.** Yes  No

**(i) Since the last claim payment, have you received any of the following:**

**Any benefit or compensation from ACC, WINZ or any other insurance company?**

Yes  No

Received from

Amount \$  .

Gross/Net

**Any income as a result of work undertaken?**

Yes  No

Received from

Amount \$  .

Gross/Net

**Mortgage repayment insurance paid to you or your mortgage lender?**

Yes  No

Received from

Amount \$  .

Gross/Net

**3 Declaration and consent**

This application collects personal information about the Life Assured.

The intended recipient of this information is OnePath Life (NZ) Limited ("the Company") and the information collected will be held at the Head Office of the Company at 9 - 11 Corinthian Drive, Albany, Auckland.

Failure to provide this information may result in your claim being declined or unable to be assessed. You have the right to request access to and correction of your respective personal information at any time.

**Declaration**

I acknowledge the statements and information provided in this claim form are accurate and complete in every respect.

As part of a monthly benefit claim with the Company, I, the Life Assured, consent and give authority to the Company to seek from, and for all and any of the following, their officers and employees, to disclose to the Company, its advisers, reinsurers and to any legal tribunal before which any question concerning the insurance may arise, any medical, financial or other personal information affecting such insurance which they may hold in respect of me:

- Registered Medical Practitioners and specialists.
- Dentists.
- Counsellors, psychologists and therapists.

- Government departments, agencies, organisations and enterprises.

- Hospitals (whether public or private).
- Insurers (whether public or private).
- Accident Compensation Corporation

I agree that a photocopy of this authority will be valid as an original.

**Privacy Act requirements**

- This claim form and any supplementary material which may be required in connection with this claim is a collection of personal information.
- This information will be used to; assess and administer the policy, maintain relevant statistical records and provide you with information about other products and services offered by OnePath Life (NZ) Limited.
- You are required to provide the medical information which has been requested so as to comply with your common law duty to disclose all matters material to the insurer.
- The information will be held by OnePath Life (NZ) Limited at the address on this form.
- Under the Privacy Act 1993 you have the rights of access to, and correction of, any information provided.

Full name of Life Assured

Signature of Life Assured

Date